

Market Report - 2018/19 Flexibility Tender

Signpost network locations and need

£12m
Funding pot



28
Flexibility zones

478,000
Customers served

94.8MW
Winter requirement (2019-20)

Flexibility providers offer their solutions



≈70MW
Registered flexible capacity

+6,000
Assets registered within zones

The flexible solution is compared with the network solution



Assessment Criteria

Technical
Are the Service Requirements satisfied?

Volume
Does volume offered meet volume required?

Value
Is the offered price economic and efficient?

Flexible capacity at competition

Battery	10.3MW
DSR	4.2MW
Genset	8.5MW



Select the most economic solution to benefit consumers, while ensuring security of supply



Competition Outcome

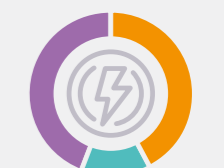
7
Flexibility zones with contract awards

18.1MW
Flexible capacity

+£450k
Cost of contracts

Flexible capacity awarded (Committed service)

Battery	7.6MW
DSR	2.5MW
Genset	8MW



+130 Stakeholders

Attended our flexibility roadmap launch event providing extensive market engagement with flexible providers, aggregators, developers, local councils, trade associations and local authorities

Key Flexibility Roadmap Principles



Improve accessibility

Co-design new arrangements
Adoption of digital platforms
Contribute to standardisation



Market testing

Tender all high voltage load-related reinforcement schemes
Trials for Electric Vehicle-driven constraints



Neutrality

Publish information on size and location ahead of tenders
Publish tender framework, assessment criteria, tender results

Creating new transparent, competitive markets

In collaboration with the distributed energy community